



Compliance Report

It is hereby certified that the draft Scheme of Arrangement between Anchemco India Private Limited (formerly known as Andasia Private Limited) ("Transferor Company") and Asia Investments Private Limited ("Transferee Company" for Part C of the Scheme and "Demerged Company" for Part D of the Scheme) and Gabriel India Limited ("Resulting Company") and their respective shareholders under Sections 230-232 and other applicable provisions of the Companies Act, 2013 ("Scheme") does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations") and SEBI Master Circular dated June 20, 2023 no. SEBI/HO/CFD/POD-2/P/CIR/2023/93, including the following:

SI.	Reference	Particulars	Status
1	Regulations 17 to 27	Corporate governance	Yes, complied
	of LODR Regulations	requirements	
2	Regulation 11 of LODR	Compliance with securities	Yes, complied
	Regulations	laws	
Requ	uirements of this circular		
		Submission of documents to	Yes, complied. The documents are
(a)	Para (I)(A)(2)	Stock Exchanges	submitted along with compliance
			report
(b)	Para (I)(A)(3)	Conditions for schemes of	We undertake to comply with the
		arrangement involving unlisted	applicable conditions specified in
		entities	Para (I)(A)(3) in relation to the
			Scheme involving unlisted entities.
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CIN: L34101PN1961PLC015735

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(c)	Para (I)(A)(4) (a)	Submission of Valuation Repor	Yes, complied and valuation report is attached.
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Yes, complied and auditor certificate is attached.
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting	The requirement stated in Para (I)(A)(9) is applicable to the proposed Scheme of Arrangement and approval from the public shareholders of the Company shall be obtained by way of e-voting and will comply with the provisions requiring approval of public shareholders through e-voting.

For Gabriel India Limited

Nilesh Jain

Company Secretary

M No.: F5113

Date: July 03, 2025

Atul Jaggi

Managing Director

DIN: 07263848





Certified that the transactions/accounting treatment provided in the draft Scheme of Arrangement between Anchemco India Private Limited (formerly known as Andasia Private Limited) ("Transferor Company") and Asia Investments Private Limited ("Transferee Company" for Part C of the Scheme and "Demerged Company" for Part D of the Scheme) and Gabriel India Limited ("Resulting Company") and their respective shareholders are in compliance with all the Accounting Standards applicable to a listed entity.

For Gabriel India Limited

Mohit Srivastava

Chief Financial Officer

Date: July 03, 2025

Atul Jaggi

Managing Director