

WORKING RESULTS AT A GLANCE

(₹ in million)

Year	08-09	09-10	10-11	11-12	12-13	13-14	14-15	15-16	16-17	17-18	18-19
Share Capital*	71.85	71.85	71.85	71.85	143.67	143.67	143.67	143.64	143.64	143.64	143.64
Reserves & Surplus	1,251.90	1,420.87	1,794.03	2,241.00	2,424.91	2,708.05	3,110.47	3,769.01	4,357.89	5,105.21	5,756.36
Shareholders Funds	1,323.75	1,492.73	1,865.88	2,312.85	2,568.58	2,851.72	3,254.14	3,912.65	4,501.53	5,248.85	5,900.00
Loans	1,573.09	1,505.40	1,538.59	1,251.22	812.53	669.46	139.41	283.69	83.04	105.70	72.37
Deferred Tax Liability	105.80	141.00	156.81	133.41	110.41	95.51	104.91	202.55	141.45	198.46	190.87
Funds Employed	3,002.64	3,139.13	3,561.28	3,697.48	3,491.52	3,616.69	3,498.46	4,398.92	4,726.02	5,553.01	6,163.24
Fixed Assets(Gross) (Refer to note 2)	3,211.21	3,479.00	3,932.62	3,966.06	4,658.15	5,045.79	5,272.86	5,585.08	3,239.20	3,639.53	4,483.22
Net Block	1,896.20	1,965.15	2,208.55	2,175.46	2,618.16	2,796.53	2,707.61	2,746.47	2,903.31	3,065.60	3,544.48
Investments	133.00	133.32	133.32	0.23	0.23	0.23	0.23	4.75	283.26	623.15	468.87
Cash and Bank balance	90.83	134.09	39.26	55.88	74.55	47.12	38.35	362.43	52.47	195.00	65.65
Net Current Assets	882.61	906.57	1,180.14	1,465.91	798.58	772.81	752.27	1,285.27	1,486.98	1,669.25	2,084.24
Net Assets Employed	3,002.64	3,139.13	3,561.28	3,697.48	3,491.52	3,616.69	3,498.46	4,398.92	4,726.02	5,553.01	6,163.24
Capital Expenditure	727.66	307.05	483.97	350.43	691.83	395.66	347.53	379.48	518.16	500.40	468.87
Revenue	5,202.46	6,973.99	9,696.96	11,152.84	11,960.34	12,745.21	14,298.40	14,304.81	15,205.89	18,331.35	20,764.63
EBITDA	212.31	573.13	887.84	940.67	826.38	903.94	1,167.72	1,294.12	1,461.35	1,712.69	1,778.03
Interest	163.00	147.95	171.26	170.09	122.88	89.96	54.80	30.83	38.66	28.87	29.34
Depreciation	153.00	201.83	219.02	276.40	272.78	270.73	311.32	331.86	353.27	382.93	410.57
Profit/(Loss) before Tax	72.00	352.22	590.79	624.44	411.81	557.58	835.48	954.89	1,127.64	1,371.64	1,430.53
Tax	16.00	112.00	120.57	93.10	30.66	131.59	235.24	202.55	300.98	429.27	480.65
Prior Period Items			17.00								
Profit/(Loss) after Tax	56.00	240.22	453.22	531.34	381.15	425.99	600.24	752.34	826.66	942.37	949.88
Extraordinary items (net of Tax)	(33.10)	-	-	(60.47)	24.58	-	-	-	-	-	-
Profit/(Loss) after Tax @	22.90	240.22	453.22	470.87	405.73	425.99	600.24	752.34	826.66	942.37	949.88
PBT % @	0.6%	5.1%	6.1%	4.9%	3.7%	4.4%	5.8%	6.7%	7.4%	7.5%	6.9%
PAT % @	0.4%	3.4%	4.7%	4.2%	3.4%	3.3%	4.2%	5.3%	5.4%	5.1%	4.6%
ROCE% @	6.8%	17.0%	23.8%	20.6%	16.4%	18.8%	25.8%	26.0%	26.6%	28.2%	25.8%
Dividend per Share #	0.35	0.42	0.50	0.50	0.75	0.85	1.05	1.20	1.30	1.40	1.50
Earnings per Share #@	0.16	1.67	3.15	3.28	2.82	2.97	4.18	5.24	5.75	6.56	6.61
Production - million Nos.											
Shock Absorbers, Struts & Front Forks	10.80	14.60	18.40	19.60	19.70	22.16	23.98	27.00	29.63	36.40	39.71

* The Bonus Shares were allotted by the Company in the ratio of 1:1 which were approved by the shareholders/members in the Extra Ordinary General Meeting dated July 2, 2012.

In computing the Dividend per share and the Earnings per share, the number of bonus shares are assumed to be issued at the beginning of earliest period reported, in accordance with Accounting Standard (AS) 20 Earnings Per Share.

@ Excluding extraordinary items

Note 1 - For FY2015-16, FY2016-17, FY2017-18 and FY2018-19, Financials are prepared as per IND AS Accounting Standards

Note 2 - For FY2016-17, FY2017-18 and FY2018-19, Deemed cost of Property Plant and Equipment is taken into consideration as per IND AS Adoption 101