

Working results at a glance

(₹ in million)

Year	07-08	08-09	09-10	10-11	11-12	12-13	13-14	14-15	15-16	16-17	17-18
Share Capital*	71.85	71.85	71.85	71.85	71.85	143.67	143.67	143.67	143.67	143.64	143.64
Reserves & Surplus	1,254.12	1,251.90	1,420.87	1,794.03	2,241.00	2,424.91	2,708.05	3,110.47	3,769.01	4,357.89	5,105.21
Shareholders Funds	1,325.97	1,323.75	1,492.73	1,865.88	2,312.85	2,568.58	2,851.72	3,254.14	3,912.68	4,501.53	5,248.85
Loans	1,465.57	1,573.09	1,505.40	1,538.59	1,251.22	812.53	669.46	139.41	283.69	83.04	105.70
Deferred Tax Liability	104.38	105.80	141.00	156.81	133.41	110.41	95.51	104.91	202.55	141.45	198.46
Funds Employed	2,895.92	3,002.64	3,139.13	3,561.28	3,697.48	3,491.52	3,616.69	3,498.46	4,398.92	4,726.02	5,553.01
Fixed Assets(Gross) (Refer to note 2)	2,785.99	3,211.21	3,479.00	3,932.62	3,966.06	4,658.15	5,045.79	5,272.86	5,585.08	3,239.20	3,639.53
Net Block	1,592.70	1,896.20	1,965.15	2,208.55	2,175.46	2,618.16	2,796.53	2,707.61	2,746.47	2,903.31	3,065.61
Investments	143.06	133.00	133.32	133.32	0.23	0.23	0.23	0.23	4.75	283.26	623.15
Cash and Bank balance	122.05	90.83	134.09	39.26	55.88	74.55	47.12	38.35	362.43	52.47	195.00
Net Current Assets	1,038.11	882.61	906.57	1,180.14	1,465.91	798.58	772.81	752.27	1,285.27	1,486.98	1,669.25
Net Assets Employed	2,895.92	3,002.64	3,139.13	3,561.28	3,697.48	3,491.52	3,616.69	3,498.46	4,398.92	4,726.02	5,553.01
Capital Expenditure	309.71	727.66	307.05	483.97	350.43	691.83	395.66	347.53	379.48	518.16	500.40
Revenue	4,674.92	5,202.46	6,973.99	9,696.96	11,152.84	11,960.34	12,745.21	14,298.40	14,304.81	15,205.89	18,331.35
EBITDA	196.34	212.31	573.13	887.84	940.67	826.38	903.94	1,167.72	1,294.12	1,461.35	1,712.69
Interest	75.38	163.00	147.95	171.26	170.09	122.88	89.96	54.80	30.83	38.66	28.87
Depreciation	138.46	153.00	201.83	219.02	276.40	272.78	270.73	311.32	331.86	353.27	382.93
Profit/(Loss) before Tax	123.62	72.00	352.22	590.79	624.44	411.81	557.58	835.48	954.89	1,127.64	1,371.64
Tax	47.50	16.00	112.00	120.57	93.10	30.66	131.59	235.24	202.55	300.98	429.27
Prior Period Items				17.00							
Profit/(Loss) after Tax	76.12	56.00	240.22	453.22	531.34	381.15	425.99	600.24	752.34	826.66	942.37
Extraordinary items (net of Tax)	-	(33.10)	-	-	(60.47)	24.58	-	-	-	-	-
Profit/(Loss) after Tax @	76.12	22.90	240.22	453.22	470.87	405.73	425.99	600.24	752.34	826.66	942.37
PBT % @	2.6%	0.6%	5.1%	6.1%	4.9%	3.7%	4.4%	5.8%	6.7%	7.4%	7.5%
PAT % @	1.6%	0.4%	3.4%	4.7%	4.2%	3.4%	3.3%	4.2%	5.3%	5.4%	5.1%
ROCE% @	8.2%	6.8%	17.0%	23.8%	20.6%	16.4%	18.8%	25.8%	26.0%	26.6%	28.2%
Dividend per Share #	0.35	0.35	0.42	0.50	0.50	0.75	0.85	1.05	1.20	1.30	1.40
Earnings per Share #@	0.53	0.16	1.67	3.15	3.28	2.82	2.97	4.18	5.24	5.75	6.56
Production - million Nos.											
Shock Absorbers, Struts & Front Forks	11.77	10.80	14.60	18.40	19.60	19.70	22.16	23.98	27.00	29.63	36.40

* The Bonus Shares were allotted by the Company in the ratio of 1:1 which were approved by the shareholders/members in the Extra Ordinary General Meeting dated July 2, 2012.

In computing the Dividend per share and the Earnings per share, the number of bonus shares are assumed to be issued at the beginning of earliest period reported, in accordance with Accounting Standard (AS) 20 Earnings Per Share.

@ Excluding extraordinary items

Note 1 - For FY2015-16, FY2016-17 and FY2017-18 Financials are prepared as per IND AS Accounting Standards

Note 2 - For FY2016-17 and FY2017-18, Deemed cost of Property Plant and Equipment is taken into consideration as per IND AS Adoption 101